

### Terms and Conditions for Online Specials

1. Offers are available to online clients only.
2. Estate Planning fees can be paid via check payable to The Law Office of Neal E. Bartlett ("law office") or Visa/Mastercard online at <https://nebartlett.vlotech.net/client/login>.
3. Upon registration the law office will supply client an intake form and a quote for the services requested. When this form is returned, the client will need to accept the quote via the online database and provide payment prior to any work commencing on the client's estate plan. The original (signed) retainer agreement must be returned via U.S. mail to the law office prior to the release of the finalized estate plan.
4. The law office will provide a watermarked draft (in .pdf format) of the client's estate plan within five business days of all payments and required documents being received. The client will then have the opportunity to review the document and communicate with the attorney prior to the finalization of the estate plan. Each special includes a specific amount of attorney in the offer. In the unlikely event a client exceeds the time provided in the special, additional time is billed at the then prevailing hourly rate (currently \$200/hour). The client will be given notice and the opportunity to approve before any additional time is billed.
5. The final document can be supplied to the client in .pdf format or, alternatively, can be mailed to the client in an estate planning binder on archive quality paper for an additional expense.
6. Client assumes all responsibility for execution of the documents including but not limited to: witness requirements for wills, trust signatures and their notarization, changing all bank accounts in to the name of the trust (if applicable), recording the transfer of any and all real property into the trust (if applicable).
7. This is a limited time offer and may be cancelled, terminated, or revoked by the law office at any time without any notice to the client *prior to the execution of a retainer agreement by both the law office and the prospective client*.
8. Neal E. Bartlett is licensed to practice law only in the State of California. This offer is not intended to be distributed outside the State of California. Persons living outside the State of California are advised that the law office does not accept clients residing elsewhere; they should consult an attorney licensed to practice law in the jurisdiction in which they live.